

Indie

Must have for your financial advisor

- ▶ Chart analysis of main indicators
- ▶ Component analysis of every indicator
- ▶ Drill down to raw data
- ▶ Geografic distribution of assets
- ▶ Client full profile with performance analysis and performance attribution

- ▶ Executions
- ▶ net worth
- ▶ net new money
- ▶ performance
- ▶ performance attribution
- ▶ Assets by bank
- ▶ Assets by asset class
- ▶ Performance of clients
- ▶ Fees analysis

Full responsive
works on your pc, tablet or smartphone
Connected to your core

