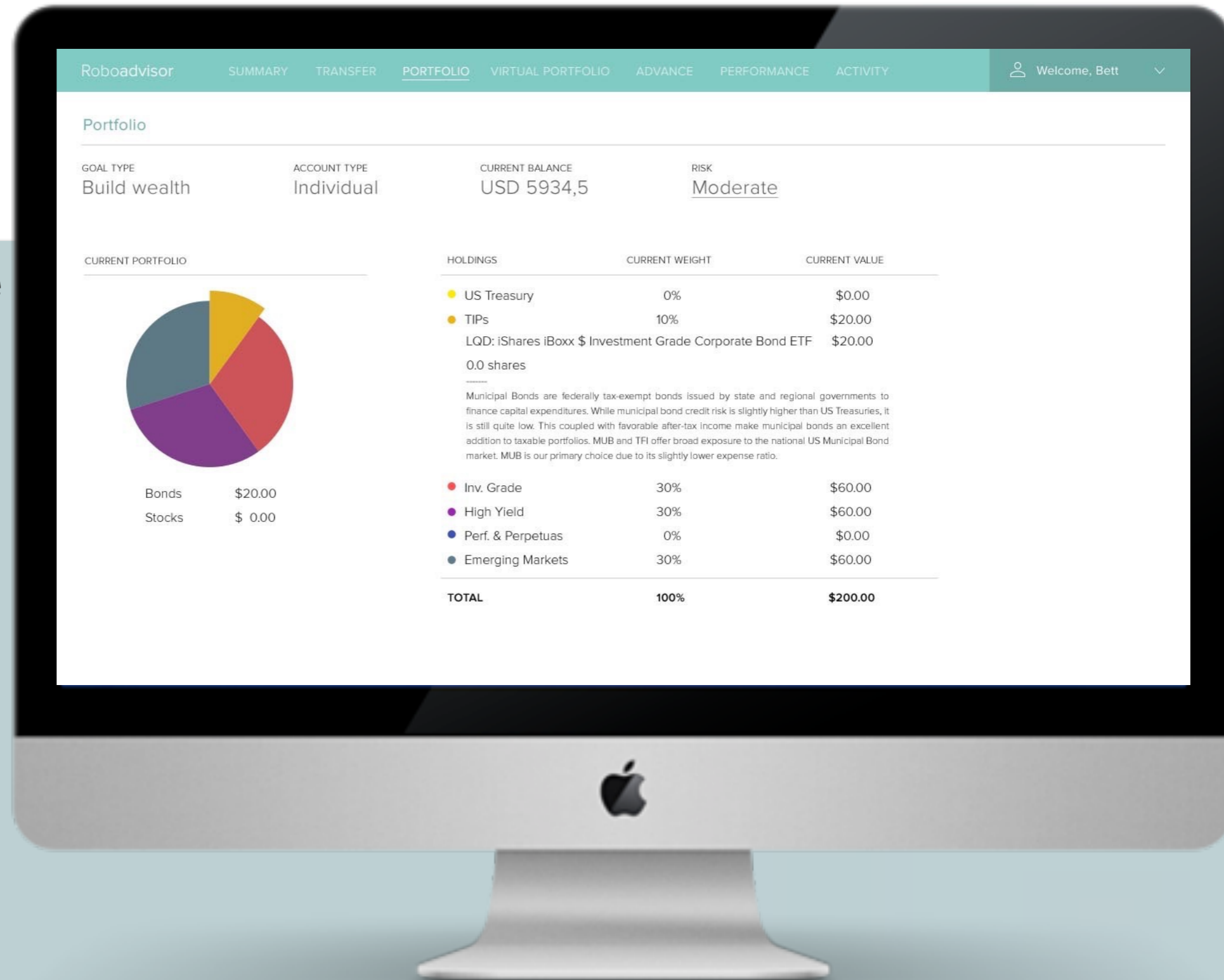


Calypso

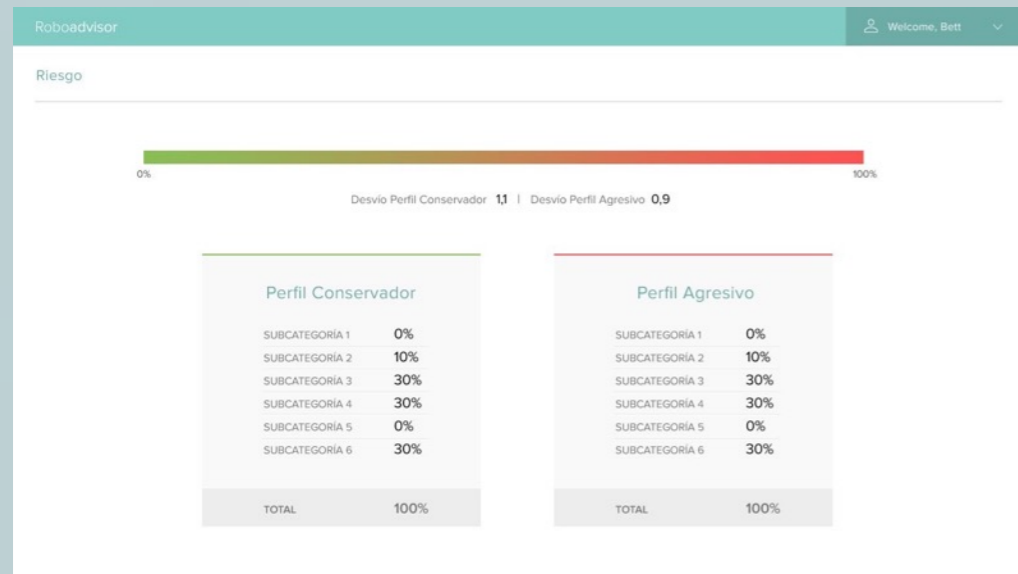
Automatic rebalance
Client profiling
Plan picker
Goal oriented
Tax efficient



Take care of thousands accounts at the same time

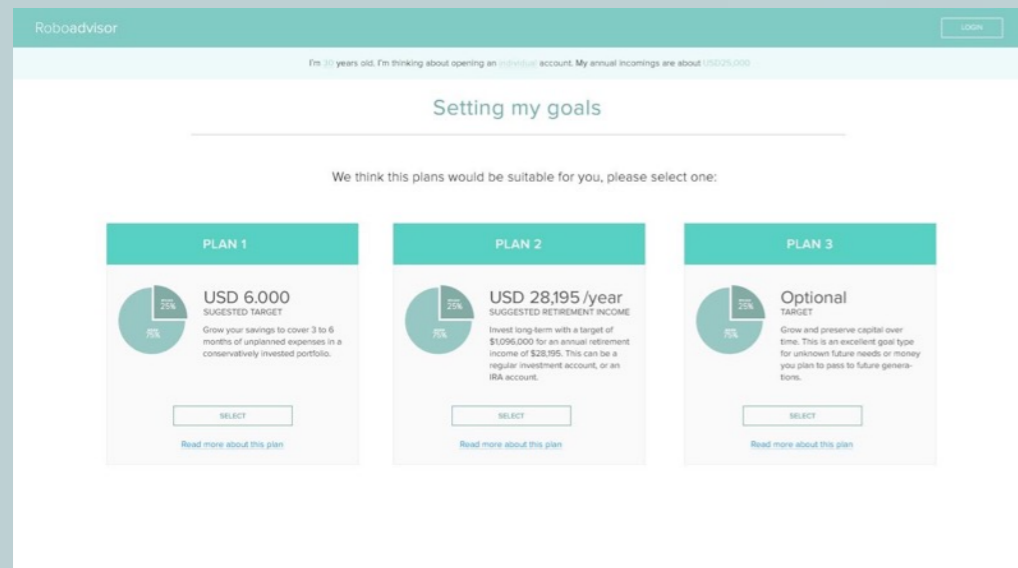
In your own language

Spanish, English



Complete client front end

Your client set up goals and chooses a plan



Web responsive platform

user friendly, not need to download anything

Complete back office

decide over thousand portfolios using our portfolio builder, risk assessment and portfolio-investment-risk allocation

